

0100528003

Chicago and North Western
Railway Company



February 14, 1995

165 N. Canal St.
Chicago, Illinois 60606

RECORDATION NO. 14081-H FILED 1425
Office of the Secretary
12.559.6156

FEB 16 1995 - 12 30 PM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, DC 20433

Dear Mr. Strickland:

Pursuant to Section 11303 of the Interstate Commerce Act, enclosed for recordation are three (3) certified counterparts of Release Deed dated October 27, 1989, of the Mortgage Indenture and Deed of Trust, Assignment of Leases and Rents, and Security Agreement and Financing Statement A dated June 29, 1983 ("Mortgage A") between Chicago and North Western Transportation Company, Midwestern Railroad Properties, Incorporation, and Continental Illinois National Bank and Trust Company of Chicago, and The First National Bank of Chicago which was recorded with the ICC on June 30, 1983 and assigned Recordation No. 14081.

Enclosed is a check to cover the recording fee. Please assign a sub-file recordation number to the Release, retain one counterpart for your files and return to me the remaining counterparts with the stamped recordation data.

Sincerely,

K. A. Dombrowski
Assistant Secretary

Enclosures

14081-A
FILED
FEB 14 1995
CHICAGO, ILL.

I, K. A. DOMBROWSKI, HEREBY CERTIFY that I am a duly elected ASSISTANT SECRETARY of CHICAGO AND NORTH WESTERN RAILWAY COMPANY, formerly known as CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, and MIDWESTERN RAILROAD PROPERTIES, INCORPORATED, and custodian of the records, files and corporate seal of said Companies.

I FURTHER CERTIFY that the annexed and foregoing is a full, true and correct copy of a Release Deed dated October 27, 1989 contained in the files of said Companies concerning a mortgage (Mortgage "A") dated June 29, 1983 to Chicago and North Western Transportation Company and Midwestern Railroad Properties, Incorporated.

WITNESS my signature and the corporate seal of said CHICAGO AND NORTH WESTERN RAILWAY COMPANY and MIDWESTERN RAILROAD PROPERTIES, INCORPORATED this 14th day of February A.D., 1995.

(Corporate Seal)

SUBSCRIBED AND SWORN TO
before me this 14th day
of February, 1995.

Penny Menchey
Notary Public
" OFFICIAL SEAL
PENNY MENCHHEY
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 4/12/03

K. A. Dombrowski

K. A. Dombrowski
Assistant Secretary
Chicago and North Western
Railway Company

(Corporate Seal)

SUBSCRIBED AND SWORN TO
before me this 14th day
of February, 1995.

Penny Menchey
Notary Public
" OFFICIAL SEAL
PENNY MENCHHEY
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 4/12/03

K. A. Dombrowski

K. A. Dombrowski
Assistant Secretary
Midwestern Railroad
Properties, Incorporated

89520411

RELEASE DEED

MORTGAGE "A"

Site 22

KNOW ALL MEN BY THESE PRESENTS, that Continental Bank N.A., a national banking association, formerly known as Continental Illinois National Bank and Trust Company of Chicago ("Continental"), 231 South LaSalle Street, Chicago, Illinois 60697, and The First National Bank of Chicago (First National), a national banking association, One First National Plaza, Chicago, Illinois 60670, as "Co-Agents", in consideration of ONE DOLLAR and NO/100 (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, do hereby with regard to that certain Mortgage Indenture and Deed of Trust, Assignment of Leases and Rents, Security Agreement and Financing Statement A. dated as of June 29, 1983 ("Mortgage "A") release, cancel, discharge and acknowledge satisfaction of the lien of Mortgage "A" recorded in the recorder's offices in the counties and states referenced on Exhibit "A" which is attached hereto and hereby made a part hereof, and do hereby release, assign, remise, convey and quitclaim unto Chicago and North Western Transportation Company and Midwestern Railroad Properties, Incorporated (hereinafter referred to as "Mortgagors") and their successors and assigns all property, rights and interests conveyed to the Mortgagee by Mortgage "A" and all of the right, title, interest, claim and demand whatsoever which the undersigned may have acquired in, through or by Mortgage "A".

IN WITNESS WHEREOF, Continental and First National have caused these presents to be signed by their duly authorized officers as of the 27th day of October, 1989.

(SEAL)

CONTINENTAL BANK, N.A.

15.00

ATTEST:

By: *Robert Rospierski*
Name: Robert Rospierski
Title: Banking Officer

By: *Paul Frey*
Name: Paul Frey
Title: Vice President

IN THE PRESENCE OF:

Margaret A. Engle
Lynnda K. Z. Mason

(SEAL)

THE FIRST NATIONAL BANK OF CHICAGO

ATTEST:

By: *John Paolini*
Name: John Paolini
Title: Corporate Bank Officer

By: *Patricia Leung*
Name: Patricia Leung
Title: Vice President

IN THE PRESENCE OF:

Margaret A. Engle
Lynnda K. Z. Mason

COOK COUNTY, ILLINOIS
RECORDED FOR RECORD

89 NOV -2 PM 12:36

89520411

This instrument was prepared by and should be returned to:

Mack H. Shumate, Jr., General Attorney, Chicago and North Western Transportation Company, 165 North Canal Street, Chicago, IL 60606

FOR THE PROTECTION OF THE OWNER, THIS RELEASE SHALL BE FILED WITH THE RECORDER OF DEEDS OR THE REGISTRAR OF TITLE IN WHOSE OFFICE THE MORTGAGE OR DEED OF TRUST WAS FILED.

L214-2 (1) 1 1 4 0 2 5 6 8

Br4333

CHICAGO TITLE INS. CO.
111 W. WASHINGTON STREET
CHICAGO, ILLINOIS 60602
ATTN: *Louise Karp*

A - 96902

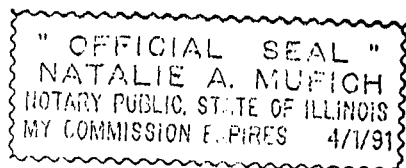
89520411

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS:

NATALIE A. MUFICH

I, _____, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Paul Frey, personally known to me to be Vice President of Continental Bank, N.A., formerly known as Continental Illinois National Bank and Trust Company of Chicago, a national banking association, and Robert Rospierski, personally known to me to be Banking Officer of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Banking Officer, appeared before me this day in person, and, being by me duly sworn, severally said and acknowledged that they are Vice President and Banking Officer, respectively, of said corporation, that they signed and delivered said instrument as Vice President and Banking Officer of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth, and that the seal affixed to said instrument is the corporate seal of said corporation.

GIVEN under my hand and notarial seal this 24th day of October, A.D. 1989.



Natalie A. Mufich
Notary Public

My Commission Expires: 4-1-91

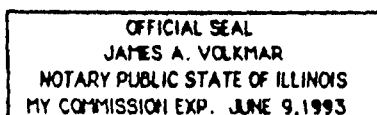
[NOTARIAL SEAL]

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS:

I, JAMES A. VOLKMAR, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Patricia Leung, personally known to me to be Vice President of The First National Bank of Chicago, a national banking association, and John Paolini, personally known to me to be Corporate Banking Officer of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Corporate Banking Officer, appeared before me this day in person, and, being by me duly sworn, severally said and acknowledged that they are Vice President and Corporate Banking Officer, respectively, of said corporation, that they signed and delivered said instrument as Vice President and Corporate Banking Officer of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth, and that the seal affixed to said instrument is the corporate seal of said corporation.

89520411

GIVEN under my hand and notarial seal this 24th day of October, A.D. 1989.



James A. Volkmar
Notary Public

My Commission Expires: 6-9-93

[NOTARIAL SEAL]

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust,
Assignment of Leases and Rents, Security
Agreement and Financing Statement A
dated as of June 29, 1983

STATE - Illinois

Secretary of State - July 1, 1983 #1765249

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|---------------|----------------------|-------------|-------------|
| Boone | July 1, 1983 | 83-1534 | -- | -- |
| Bureau | July 5, 1983 | 83-2688 | 628 | 103 |
| Cook | July 1, 1983 | 26681415 | -- | -- |
| DeKalb | July 1, 1983 | 83-03353 | -- | -- |
| DuPage | July 6, 1983 | 83U-3192 & R83-42826 | | |
| Fulton | July 5, 1983 | 83-2728 | 931 | 222 |
| Henderson | July 5, 1983 | 125245 | -- | -- |
| Jo Daviess | July 1, 1983 | 167273 | 155 | 737 |
| Kane | July 1, 1983 | 1644150 | -- | -- |
| Knox | July 1, 1983 | 710663 | 1177 | 166 |
| Lake | July 1, 1983 | 83U-3306 & 2222225 | | -- |
| LaSalle | July 5, 1983 | R63-05057 | -- | -- |
| Lee | July 1, 1983 | 454436 | 8306 | 585 |
| Macoupin | July 1, 1983 | 222464 | 911 | 551 |
| Madison | July 12, 1983 | 233-5272 | 3254 | 2010 |
| Marshall | July 5, 1983 | 34994 | 403 | 53 |
| Mason | July 1, 1983 | 18227 | 336 | 1 |
| McHenry | July 1, 1983 | 858723 | -- | -- |
| Menard | July 5, 1983 | 119532 | 86 | 490 |
| Mercer | July 5, 1983 | 248151 | 389 | 737 |
| Montgomery | July 5, 1983 | 282812 | 214 | 161 |

89520411

(Illinois continued)

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|------------------------------------|----------------|---------------------------------|-------------|-------------|
| Ogle | July 1, 1983 | 509448 | 234 | 477 |
| Peoria | July 6, 1983 | 83-10827 | -- | -- |
| St. Clair | July 13, 1983 | A-740615 | 2548 | 2250 |
| Sangamon | July 6, 1983 | R929991 | -- | -- |
| Stark | July 1, 1983 | 65446 | -- | -- |
| Stephenson | July 1, 1983 | 95-720 | P-267 | 2065 |
| Tazewell | July 5, 1983 | 698044 | 2615 | 92 |
| Warren | July 1, 1983 | 408191 | 309 | 298 |
| Whiteside | July 1, 1983 | 3303-83 | -- | -- |
| Winnebago | July 1, 1983 | 1603016 (Microfilm #83-13-0813) | | |
| Cook County Torrens Certificate | August 5, 1983 | 3322388 | -- | -- |

89520411

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AND
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Agreement and Financing Statement A
dated as of June 29, 1983

STATE - Iowa

Secretary of State - June 30, 1983 #G976582

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|--------------|-----------------|-------------|-------------|
| Audubon | July 5, 1983 | 83-798 | -- | -- |
| Benton | July 5, 1983 | 00020 | 112 | 346 |
| Blackhawk | July 5, 1983 | 308 | 538 | 1 |
| Boone | July 5, 1983 | 0067 | 548 | 35 |
| Bremer | July 6, 1983 | 55 | -- | -- |
| Buchanan | July 6, 1983 | 45 | 460 | 153 |
| Buena Vista | July 5, 1983 | 0025 | 133 | 486 |
| Butler | July 5, 1983 | 22 | 147 | 1 |
| Calhoun | July 5, 1983 | 83-983 | -- | -- |
| Carroll | July 5, 1983 | 042 | 81 | 89 |
| Cedar | July 5, 1983 | 32 | 131 | 557 |
| Cerro Gordo | July 5, 1983 | 97 | 430 | 491 |
| Chickasaw | July 5, 1983 | 00038 | 120 | 441 |
| Clay | July 5, 1983 | 40 | 104 | 539 |
| Clinton | July 6, 1983 | 3881-83 | -- | -- |

(Iowa continued)

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|--------------|-----------------|-------------|-------------|
| Crawford | July 5, 1983 | 83-1833 | -- | -- |
| Dallas | July 5, 1983 | 0038 | 605 | 469 |
| Delaware | July 5, 1983 | 114-69 | W | 38 |
| Dickinson | July 6, 1983 | 47 | 61 | 437 |
| Dubuque | July 5, 1983 | 4787-83 | -- | -- |
| Emmet | July 5, 1983 | 00017 | 116 | 707 |
| Fayette | July 5, 1983 | 1754 | 274 | 289 |
| Floyd | July 6, 1983 | 50 | 123 | 118 |
| Franklin | July 5, 1983 | 831015 | -- | -- |
| Greene | July 5, 1983 | 1027 | 134 | 414 |
| Grundy | July 5, 1983 | 997 | 365 | 109 |
| Guthrie | July 5, 1983 | 13 | 389 | 432 |
| Hamilton | July 6, 1983 | 830019 | 165 | 503 |
| Hancock | July 5, 1983 | 21 | 71 | 1 |
| Hardin | July 5, 1983 | 0027 | 580 | 131 |
| Harrison | July 5, 1983 | 11 | 536 | 11 |
| Henry | July 5, 1983 | 40 | 402 | 603 |
| Howard | July 5, 1983 | 0037 | 155 | 1-79 |
| Humbolt | July 5, 1983 | 00022 | 101 | 234 |
| Ida | July 5, 1983 | 23 | 77 | 523 |
| Jackson | July 2, 1983 | 0025 | 170 | 176 |
| Jasper | July 5, 1983 | 31 | 847 | 311 |
| Jefferson | July 5, 1983 | 0070 | 111 | 700 |
| Jones | July 5, 1983 | 37 | 209 | 625 |
| Keokuk | July 5, 1983 | 34 | 120 | 39 |
| Kossuth | July 5, 1983 | 1728 | W-3 | 275 |
| Linn | July 5, 1983 | 174 | 2076 | 93 |
| Louisa | July 5, 1983 | 33 | 340 | 736 |
| Lucas | July 5, 1983 | 15 | 57 | 297 |
| Lyon | July 5, 1983 | 1142 | 409 | 429 |
| Madison | July 5, 1983 | 17 | 138 | 21 |

(Iowa continued)

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|---------------|-----------------|-------------|-------------|
| Mahaska | July 5, 1983 | 1847 | 246 | 1 |
| Marion | July 5, 1983 | 48 | 111 | 8 |
| Marshall | July 5, 1983 | 67-1983-4 | -- | -- |
| Mitchell | July 5, 1983 | 7 | 84 | 380 |
| Monona | July 5, 1983 | 17 | 103 | 216 |
| Monroe | July 5, 1983 | 33 | 135 | 827 |
| O'Brien | July 6, 1983 | 48 | 117 | 1 |
| Osceola | July 5, 1983 | 4 | 22 | 444 |
| Palo Alto | July 5, 1983 | 7 | 117 | 334 |
| Plymouth | July 5, 1983 | 1775 | 1983 | 1775 |
| Pocahontas | July 5, 1983 | 08 | 100 | 489 |
| Polk | June 30, 1983 | 50837 | 5267 | 773 |
| Pottawattamie | July 5, 1983 | 139 | 84 | 175 |
| Poweshiek | July 5, 1983 | 0034 | 407 | 1 |
| Ringgold | July 5, 1983 | 00723 | 222 | 269 |
| Sac | July 6, 1983 | 32 | 124 | 337 |
| Shelby | July 5, 1983 | 1054 | 455 | 1 |
| Sioux | July 5, 1983 | 2660 | -- | -- |
| Story | July 5, 1983 | 00084 | 220 | 299 |
| Tama | July 5, 1983 | 1615 | 401 | 223 |
| Taylor | July 5, 1983 | 11 | 106 | 431 |
| Union | July 8, 1983 | 65 | 422 | 577 |
| Wayne | July 5, 1983 | 747 | 91 | 388 |
| Wapello | July 6, 1983 | 0087 | 188 | 745 |
| Warren | July 5, 1983 | 82 | 244 | 253 |
| Washington | July 5, 1983 | 31 | 82 | 95 |
| Webster | July 5, 1983 | 44 | 329 | 363 |
| Winnebago | July 5, 1983 | 19 | 214 | 98 |
| Woodbury | July 6, 1983 | 226 | 131 | 623 |
| Worth | July 5, 1983 | 12 | 97 | 253 |
| Wright | July 5, 1983 | 83-1308 | 152 | 373 |

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust,
Assignment of Leases and Rents, Security
Agreement and Financing Statement A
dated as of June 29, 1983

STATE - Michigan

Secretary of State - July 20, 1983 #B454504

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|---------------|-----------------|-------------|-------------|
| Alger | July 5, 1983 | 83-178 | 67 | 257 |
| Delta | July 14, 1983 | 53249 | 224 | 698 |
| Dickinson | July 5, 1983 | 83-522 | 58 | 135 |
| Gogebic | July 5, 1983 | 60145 | 105 | 236 |
| Iron | July 7, 1983 | 83-162 | 121 | 441 |
| Marquette | July 1, 1983 | 83-1075 | 360 | 588 |
| Menominee | July 5, 1983 | 896 | 262 | 191 |
| Ontonagon | July 5, 1983 | 83-258 | 54 | 721 |

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CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

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STATE - Minnesota

Secretary of State - July 5, 1983 #691826 BK 53 P. 67

Abstract Property

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|---------------------|------------------|-------------|-------------|
| Blue Earth | July 20, 1983 | 343291 | 271 | 599 |
| Brown | July 5, 1983 | 228462 | -- | -- |
| Carver | July 5, 1983 | 60274 | 138 | 54-134 |
| Chippewa | July 5, 1983 | 194172 | 107 | 335-414 |
| Cottonwood | July 5, 1983 | 183110 | 169 | 1002 |
| <u>Dakota</u> | <u>July 5, 1983</u> | <u>627654</u> | -- | -- |
| Dodge | July 5, 1983 | 57769 | 100 | 791 |
| Faribault | July 5, 1983 | 250361 250362 | -- | -- |
| Fillmore | July 5, 1983 | 233649 | 173 | 1066 |
| Freeborn | July 5, 1983 | 298642 | -- | -- |
| Goodhue | July 5, 1983 | 286293 | -- | -- |
| Hennepin | July 1, 1983 | 4806159 | -- | -- |
| Jackson | July 5, 1983 | 184168 | -- | -- |
| Kandiyohi | July 6, 1983 | 293613 | M/27704 | |
| Lac Qui Parle | July 5, 1983 | 180375 | 140 | 28-106 |
| Le Sueur | July 5, 1983 | 190536 | 209 | 345-423 |
| Lincoln | July 5, 1983 | 125563 | 109 | 59 |
| Lyon | July 5, 1983 | 50311 | 212 | 272 |
| Martin | July 21, 1983 | 270887 | -- | -- |
| McLeod | July 6, 1983 | 199162 | 216 | 483-561 |
| Meeker | July 5, 1983 | 205708 | 519 | 495-523 |

(Minnesota continued)

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|-----------------|---------------|-----------------|-------------|-------------|
| Mower | July 5, 1983 | 357965 | 381 | 230 |
| Murray | July 13, 1983 | 167721 | -- | -- |
| Nicollet | July 5, 1983 | 153100 | 164 | 581-660 |
| Nobles | July 6, 1983 | 218226 | -- | -- |
| Olmsted | July 26, 1983 | 457158 | 433 | 936 |
| Ramsey | July 6, 1983 | 2184083 | -- | -- |
| Redwood | July 5, 1983 | 240611 | 190 | 343-422 |
| Renville | July 5, 1983 | 252563 | 168 | 108-187 |
| Rice | July 5, 1983 | 289548 | 379 | 1-80 |
| Rock | July 7, 1983 | 116129 | -- | -- |
| St. Louis | July 6, 1983 | 362167 | -- | -- |
| Scott | July 6, 1983 | 194317 | -- | -- |
| Sibley | July 5, 1983 | 129547 | 86 | 60-138 |
| Steele | July 5, 1983 | 187323 | 129 | 438 |
| Wabasha | July 5, 1983 | 166964 | 140 | 453 |
| Waseca | July 5, 1983 | 167045 | 100 | 3 |
| Washington | July 7, 1983 | 448183 | -- | -- |
| Watsonwan | July 6, 1983 | 141862 | 123 | 3746 |
| Winona | July 5, 1983 | 285081 | -- | -- |
| Yellow Medicine | July 5, 1983 | 182237 | 166 | 407 |

Torrens Property

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|---------------|---|-------------|-------------|
| Dakota | July 20, 1983 | 130037 | -- | -- |
| | | (Certificate of Title Nos. 35364-35366) | | |
| Olmsted | July 26, 1983 | 37355 | 54 | 142 |
| | | (Certificate of Title No. 17032) | | |
| Ramsey | July 6, 1983 | 739941 | -- | -- |
| | | (Certificate of Title No. 307407) | | |
| St. Louis | July 6, 1983 | 452311 | 526 | 395 |
| | | (Certificate of Title No. 191595) | | |

RECEIVED
JUL 13 1983
JUL 13 1983
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JUL 13 1983
JUL 13 1983

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust,
Assignment of Leases and Rents, Security
Agreement and Financing Statement A
dated as of June 29, 1983

STATE - Missouri

Secretary of State - July 5, 1983 #0986921

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|---------------|-----------------|-------------|-------------|
| Andrew | July 1, 1983 | 009446✓ | 311 | 270 |
| | July 15, 1983 | 004566 | -- | -- |
| Buchanan | July 1, 1983 | 7432 | 1542 | 227 |
| | July 15, 1983 | 8036 | | |
| Caldwell | June 30, 1983 | 17,263 | 88 | 13 |
| | July 15, 1983 | 8-5245 | | |
| Clay | June 30, 1983 | E58375 | 1505 | 168 |
| | July 22, 1983 | H120059 | | |
| Daviess | June 30, 1983 | -- | 117 | 92 |
| | July 15, 1983 | 10,149 | | |
| Grundy | June 30, 1983 | 8697 | 362 | 155 |
| | July 15, 1983 | 13,540 | | |
| Jackson | June 30, 1983 | K566719 | K1226P | 483 |
| | July 5, 1983 | J184000 | | |
| Livingston | July 1, 1983 | -- | 395 | 831 |
| | July 15, 1983 | 83-1026 | | |
| Mercer | June 30, 1983 | -- | S File "A" | 1-78 |
| | July 15, 1983 | 8864 | | |
| Nodaway | July 1, 1983 | 1832 | 269 | 25 |
| | July 15, 1983 | 23317 | | |
| Platte | July 1, 1983 | 10416 | 644 | 227 |
| | July 21, 1983 | 28226 | | |
| Ray | June 30, 1983 | 138216 | 543 | 52 |
| | July 15, 1983 | 06522 | -- | -- |
| Worth | July 1, 1983 | 4267-A | 140 | 38 |
| | July 15, 1983 | 4279 | | |

INDEXED

025699

FILED FOR RECORD

November 2, 1989
12:22 P.M.

Book 329 Page 786

BETTY TAYLOR, RECORDER

ANDREW COUNTY, MO

By *[Signature]*
Deputy



EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust,
Assignment of Leases and Rents, Security
Agreement and Financing Statement A
dated as of June 29, 1983

STATE - Nebraska

Secretary of State - July 7, 1983 #56987/56988

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|---------------|-----------------|-------------|-------------|
| Antelope | July 8, 1983 | -- | 137 | 51 |
| Boone | July 8, 1983 | -- | 127 | 473 |
| Boyd | July 8, 1983 | 27753 | 50 | 573 |
| Brown | July 11, 1983 | -- | 66 | 406 |
| Burt | July 8, 1983 | 1122 | 74 | 258-335 |
| Butler | July 8, 1983 | -- | M/83-831 | |
| Cedar | July 8, 1983 | -- | 157 | 401 |
| Cherry | July 12, 1983 | -- | 88 | 1 |
| Clay | July 9, 1983 | -- | 149 | 255 |
| Colfax | July 8, 1983 | -- | 106 | 611 |
| Cuming | July 8, 1983 | 509 | 105 | 79 |
| Dakota | July 8, 1983 | -- | 98 | 661 |
| Dodge | July 8, 1983 | -- | 182 | 327 |
| Dawes | July 11, 1983 | 6789-4 | 106 | 1-67 |
| Dixon | July 8, 1983 | 7460 | 110 | 170 |
| Douglas | July 11, 1983 | -- | 2585 | 173 |
| Fillmore | July 8, 1983 | -- | 120 | 239 |
| Hamilton | July 11, 1983 | 53855 | 129 | 138 |
| Holt | July 11, 1983 | -- | 199 | 113 |
| Knox | July 8, 1983 | -- | 104 | 719 |
| Lancaster | July 11, 1983 | 83-13105 | -- | -- |

(Nebraska continued)

| <u>COUNTY</u> | <u>DATE</u> | <u>DOC. NO.</u> | <u>BOOK</u> | <u>PAGE</u> |
|---------------|---------------|-----------------|-------------|-------------|
| Madison | July 8, 1983 | 2164 | M83-7 | 198-275 |
| Nuckolls | July 8, 1983 | -- | 107 | 520 |
| Pierce | July 8, 1983 | -- | 91 | 34 |
| Platte | July 11, 1983 | -- | 258 | 331 |
| Rock | July 12, 1983 | 3070 | 44 | 195 |
| Saunders | July 8, 1983 | -- | 95 | 24 |
| Seward | July 11, 1983 | -- | 170 | 819 |
| Sheridan | July 11, 1983 | -- | 29 | 231-308 |
| Sioux | July 11, 1983 | -- | 44 | 1 |
| Stanton | July 8, 1983 | 560 | 71 | 504 |
| Thayer | July 8, 1983 | -- | 100 | 692 |
| Thurston | July 8, 1983 | 497 | 62 | 94-171 |
| Washington | July 8, 1983 | 1174 | 141 | 264 |
| Wayne | July 8, 1983 | -- | M/830671 | |
| York | July 8, 1983 | 1655 | 213 | 451 |

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust,
Assignment of Leases and Rents, Security
Agreement and Financing Statement A
dated as of June 29, 1983

STATE - South Dakota

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|---------------|---------------|-----------------|--------------|-------------|
| Beadle | June 30, 1983 | 12316 | 425 | 28 |
| Brookings | June 30, 1983 | 19257 | 133 | 116 |
| Brown | June 30, 1983 | 40327 (7/1/83) | 406 | 863 |
| Butte | June 30, 1983 | 335-83 | 227 | 587 |
| Clark | June 30, 1983 | 36739 | 147 | 296 |
| Clay | June 30, 1983 | 11769 | 94 | 512 |
| Codington | June 30, 1983 | 25202 | 406 | 238 |
| Custer | June 30, 1983 | F4328 | 32 | 609 |
| Davison | June 30, 1983 | 14004 | 209 | 206 |
| Day | June 30, 1983 | 00564 | 174 | 465 |
| Deuel | June 30, 1983 | 00867 | 123 | 167 |
| Fall River | June 30, 1983 | 05824A | X-5 | 161 |
| Faulk | June 30, 1983 | 8733 | 99 | 495 |
| Grant | June 30, 1983 | 5543 | 184 | 78 |
| Gregory | June 30, 1983 | A9608 | 90 | 292 |
| Haakon | June 30, 1983 | F5988 | Doc. #83-249 | |
| Hamlin | June 30, 1983 | 6192 | 92 | 203 |
| Hand | June 30, 1983 | 4658 | 161 | A11 |
| Hanson | June 30, 1983 | G-176 | 102 | 126 |
| Hughes | June 30, 1983 | 446-83 | 363 | 474 |

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|---------------|---------------|-----------------|---------------|-------------|
| Hyde | June 30, 1983 | 4185 | RU-1 | 1 |
| Jackson | June 30, 1983 | 2128A | 24 | 346 |
| Jones | June 30, 1983 | 2917 | 23 | 119 |
| Kingsbury | June 30, 1983 | 00396 | 148 | 163 |
| Lawrence | June 30, 1983 | 11583 | Doc. #83-3865 | |
| Lincoln | June 30, 1983 | 15386 | 122 | 791 |
| McCook | June 30, 1983 | FS419 | 146 | 527 |
| McPherson | June 30, 1983 | 007341 | 69 | 15 |
| Meade | June 30, 1983 | 830445 | 386 | 794 |
| Mellette | June 30, 1983 | 2859 | 71 | 233 |
| Miner | June 30, 1983 | 6313 | 128 | 675 |
| Minnehaha | June 30, 1983 | G302640 | 716 | 256 |
| Pennington | June 30, 1983 | 15354 | 20 | 3031 |
| Potter | June 30, 1983 | 112449 | 73 | 376 |
| Spink | June 30, 1983 | 15693 | 200 | 1 |
| Stanley | June 30, 1983 | 230-83 | 225 | 448 |
| Sully | June 30, 1983 | 7600 | 68 | 446 |
| Tripp | June 30, 1983 | 15901 | 86 | 389 |
| Turner | June 30, 1983 | 04015 | 147 | 27 |
| Union | June 30, 1983 | 15138 | 109 | 403 |
| Walworth | June 30, 1983 | 10635 | Doc. #83-441 | |
| Yankton | June 30, 1983 | 15338 | 315 | 132 |

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983Schedule of Recording Data of
Mortgage Indenture and Deed of Trust,
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Secretary of State - Date: July 7, 1983, Doc. No. 206655

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|---------------|--------------|-----------------|-------------|-------------|
| Converse | July 6, 1983 | 629163 | 806 | 285 |
| Crook | July 6, 1983 | 424758 | 207 | 234 |
| Fremont | July 6, 1983 | 1055625 | 206 | 1 |
| Natrona | July 6, 1983 | 354202 | -- | -- |
| Niobrara | July 6, 1983 | 307768 | 328 | 423 |